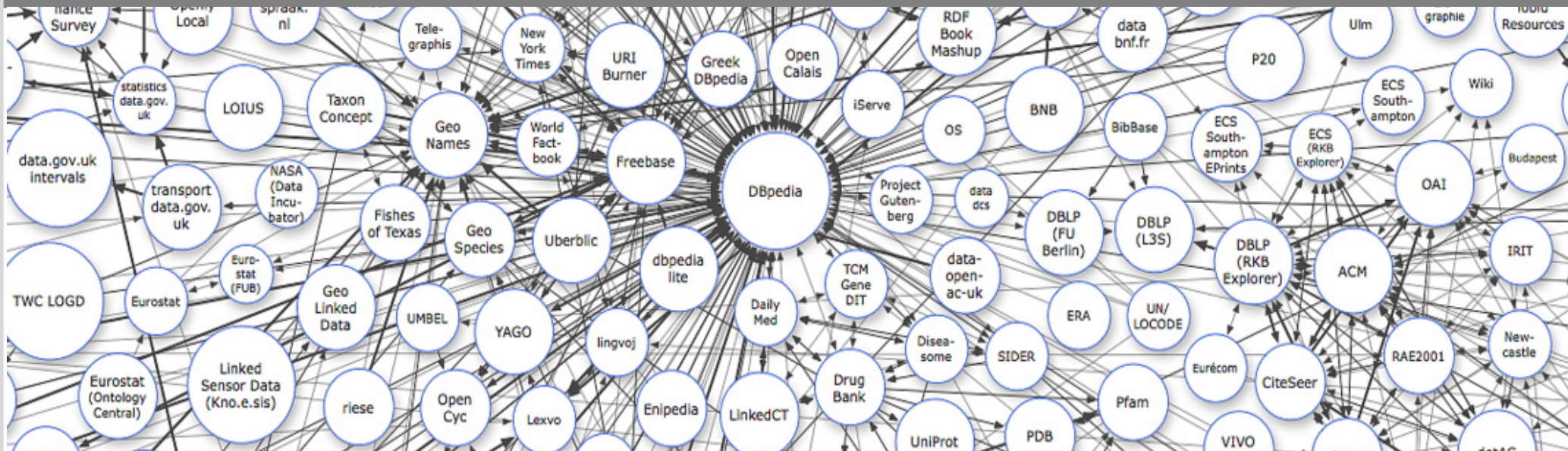


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Institute of Applied Informatics and Formal Description Methods (AIFB)



Common task: Related-document Search

*Query
document* **Apple breaks laptop sales record**

*Document
Collection*

...

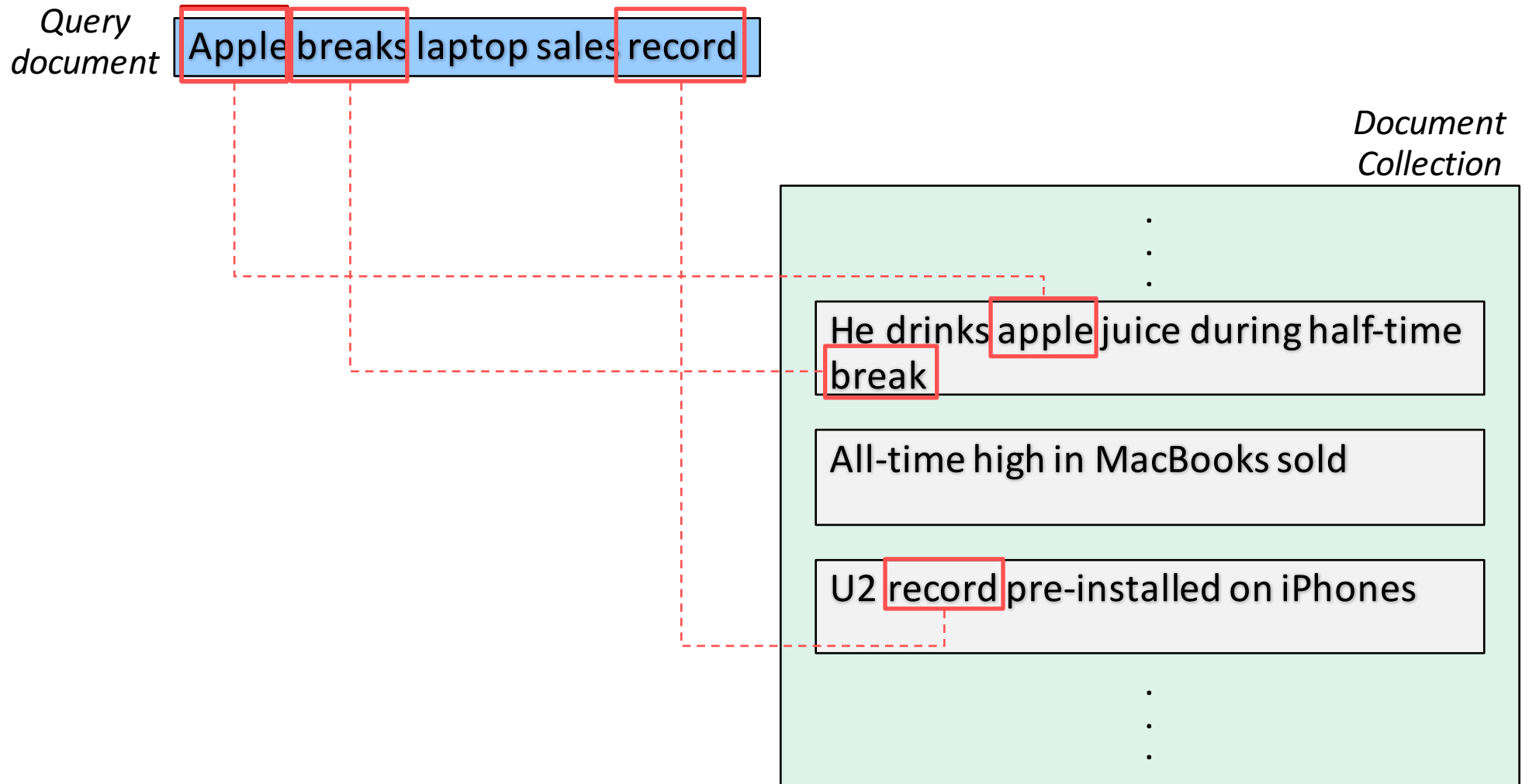
He drinks apple juice during half-time break

All-time high in MacBooks sold

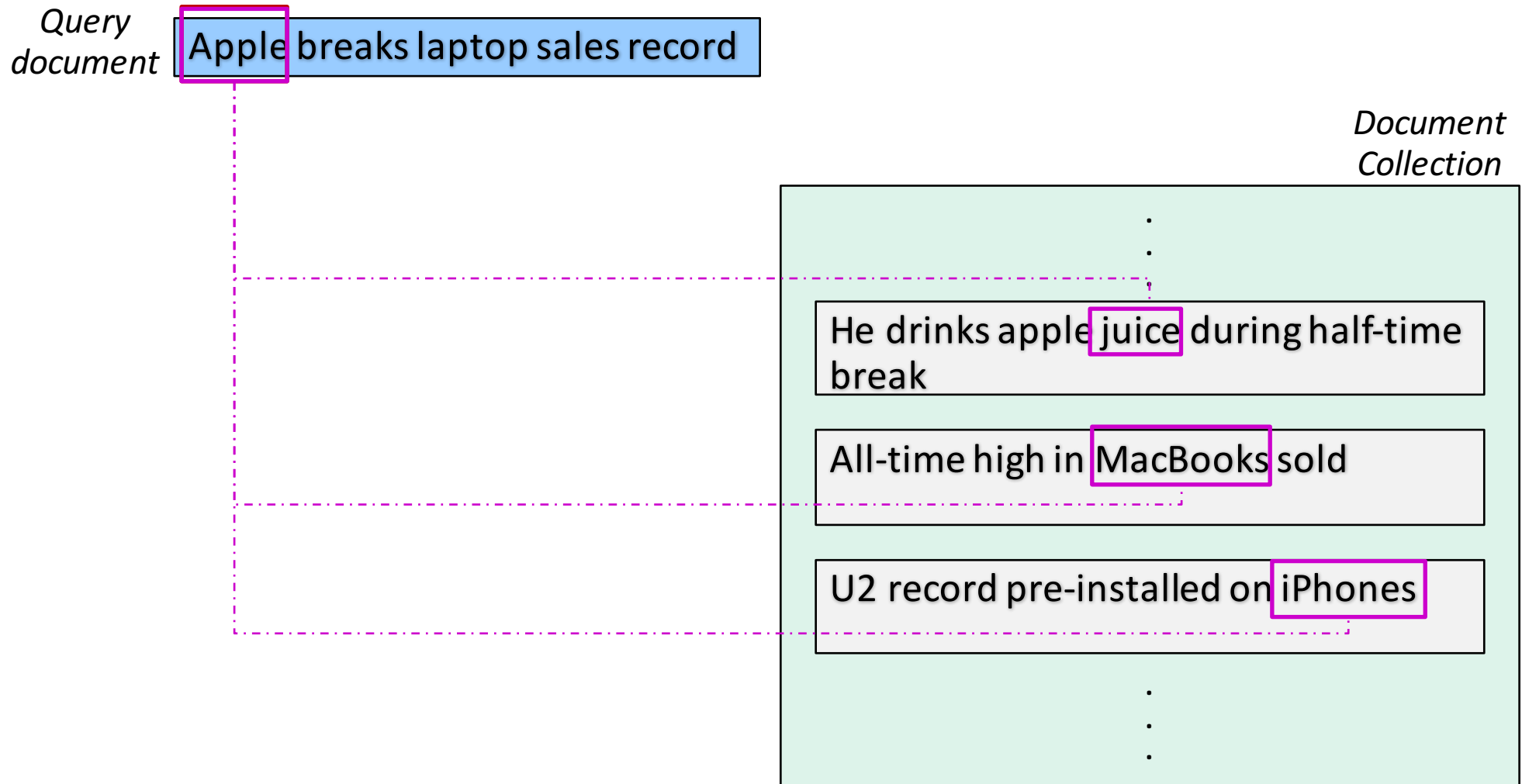
U2 record pre-installed on iPhones

...

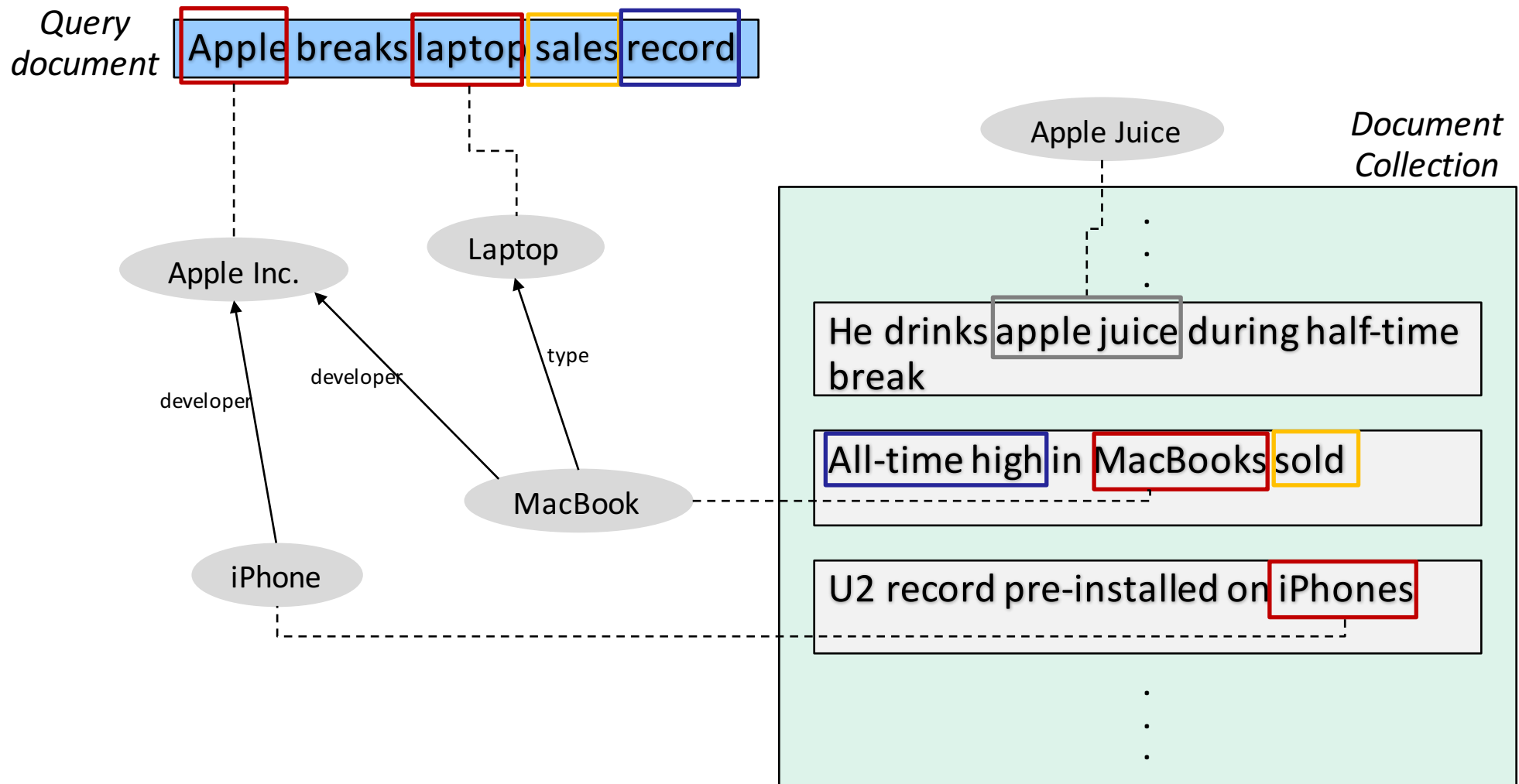
Matching words do not always indicate similarity



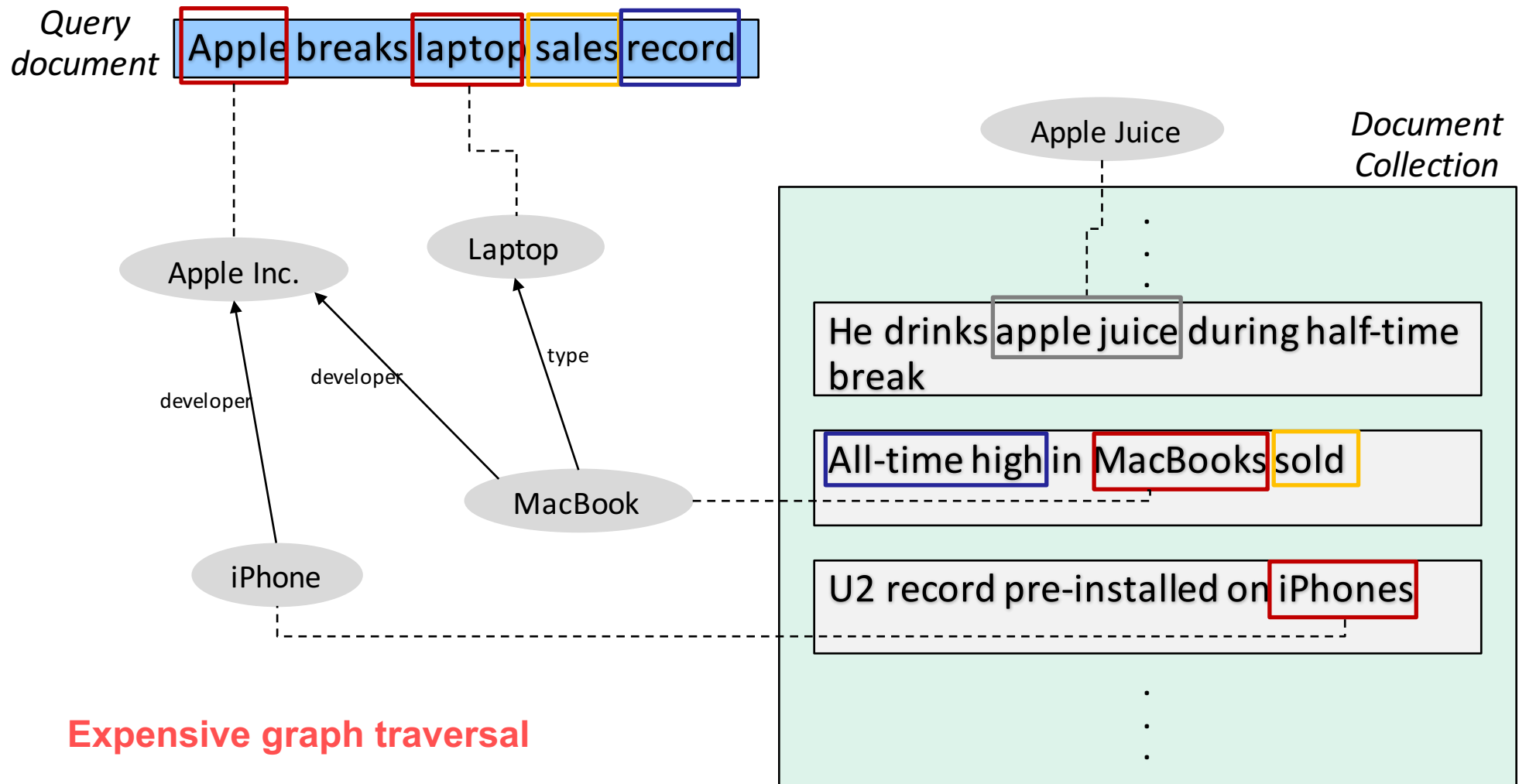
Word co-occurrence can be misleading, too



Semantic Technologies: resolve ambiguity & exploit relational knowledge



Semantic Technologies: resolve ambiguity & exploit relational knowledge



Related Work

TF-IDF,
Vector Space Model

***Distributional:
+ scalable, fast
- No explicit
disambiguation
and conceptual
relations***

Explicit Semantic
Analysis (ESA) [GM07]

Salient Semantic
Analysis (SSA) [HM11]

PathSim [SHY +11]
HeteSim [SKH +14]

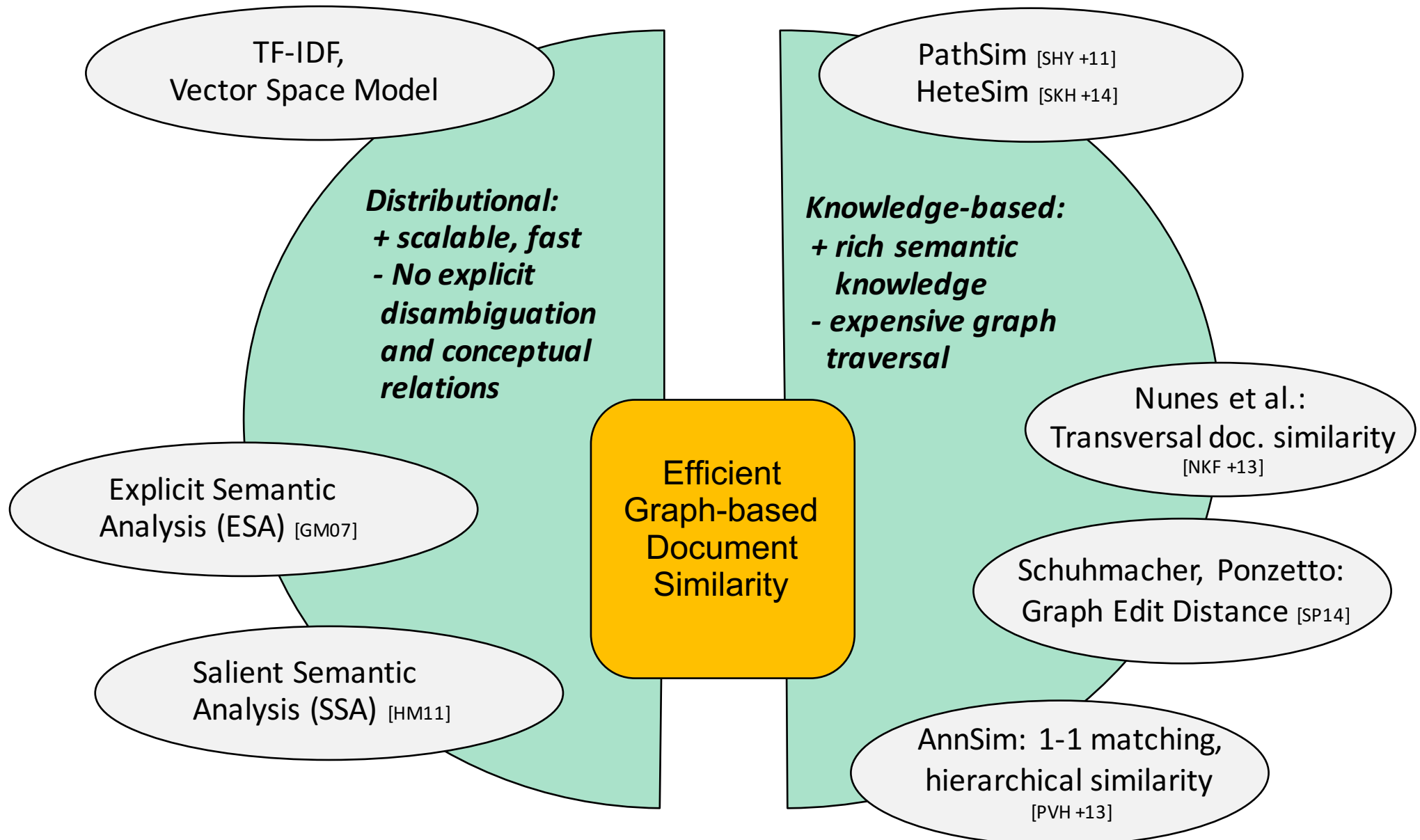
***Knowledge-based:
+ rich semantic
knowledge
- expensive graph
traversal***

Nunes et al.:
Transversal doc. similarity
[NKF +13]

Schuhmacher, Ponzetto:
Graph Edit Distance [SP14]

AnnSim: 1-1 matching,
hierarchical similarity
[PVH +13]

Bridging the gap



Core Contributions

- Scalable related-document search process
 - Graph traversal during pre-processing
 - Light-weight tasks at search time

We achieve similar computational efficiency as statistical approaches

Core Contributions

➤ Scalable related-document search process

- Graph traversal during pre-processing
- Light-weight tasks at search time

We achieve similar computational efficiency as statistical approaches

➤ Bag-of-entities document model & similarity

- Document similarity as combination of pairwise entity similarities
- Exploits **hierarchical** & **transversal** knowledge graph relations

In our experiments, we achieve higher correlation with human notion of document similarity than the competition

Related-document Search using Graph-based Similarity

1) Semantic Document Expansion

- Enrich query document with relational knowledge

2) Inclusion in corpus

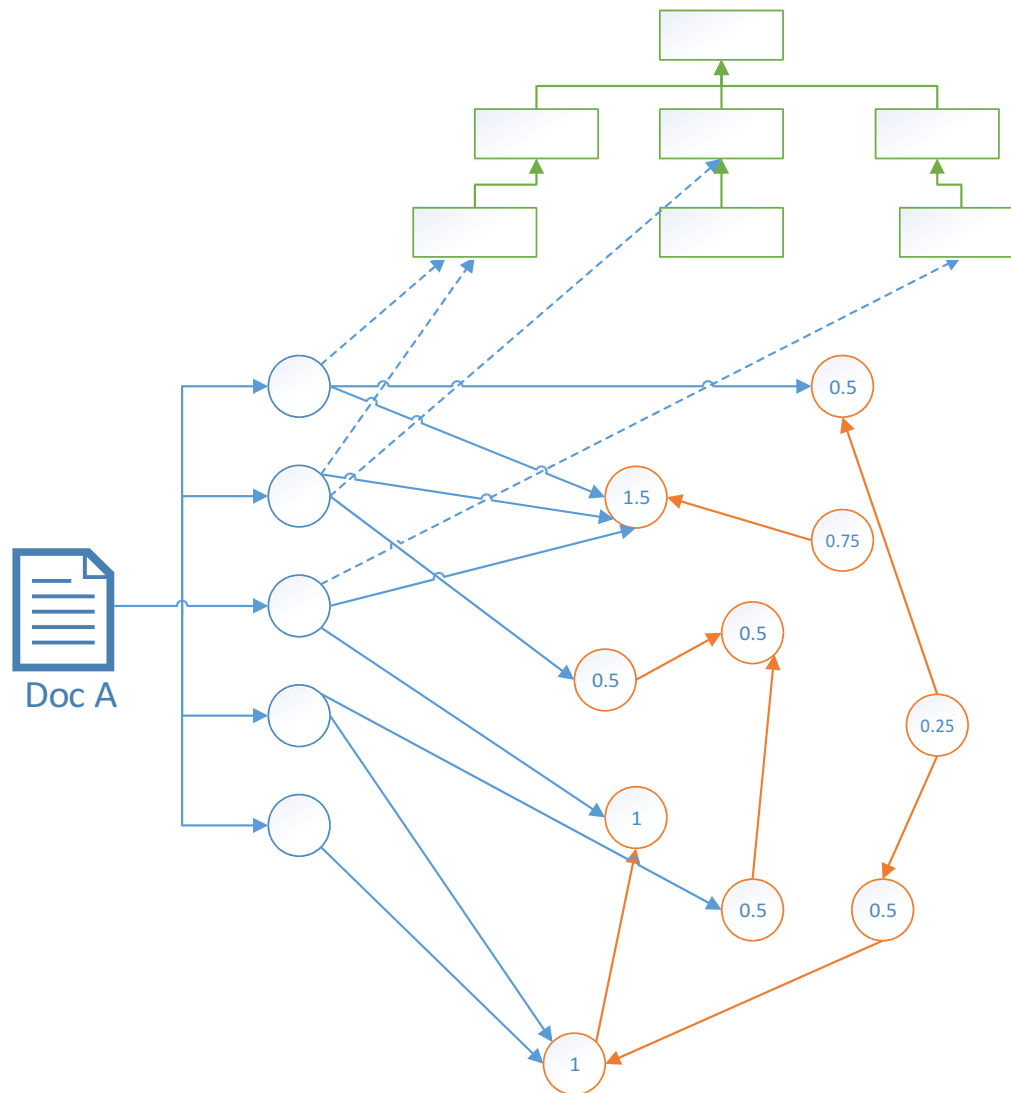
- Store & index *expanded* document

3) Pre-search

- Use inverted index to generate candidate set

4) Full search

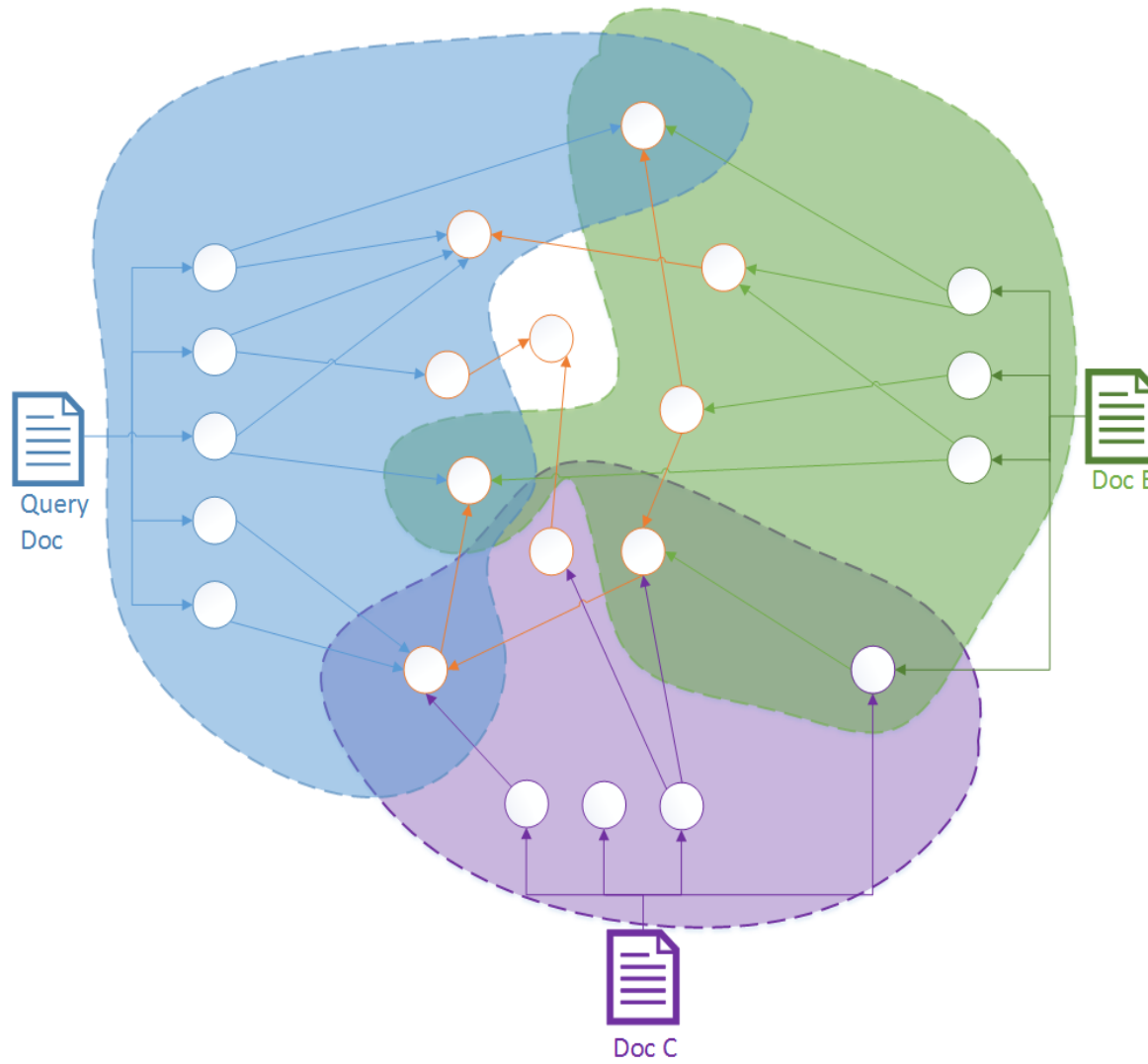
- Entity-level, path-based similarities



- Enrich document annotations
- Hierarchically
 - ⌘ Categories & their ancestors + hierarchical depths
- Transversally
 - ⌘ Weight neighboring entities based on
 - number of paths
 - length of paths

$$w(e) = \sum_{l=1}^L \beta^l * |paths_{a,e}^{(l)}|$$

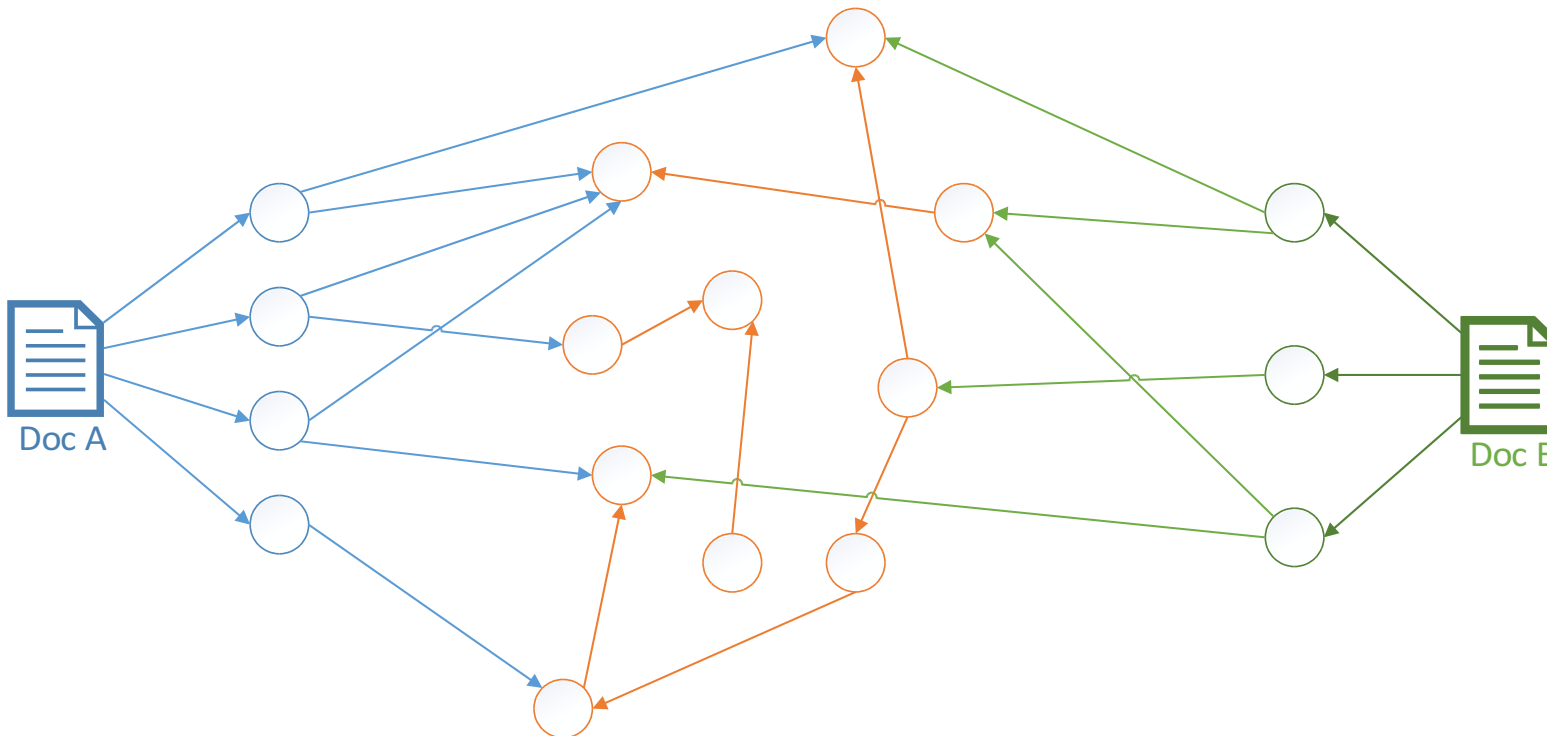
Pre-Search: Generate Candidate Set



- Inverted index from entities to documents
 - ⌘ Retrieve candidates efficiently
- Assumption: Entity overlap
→ contextual similarity
 - ⌘ Coarse, document-level assessment

Full Search: Graph-based Document Similarity

- For each candidate document, reconstruct query-candidate annotation subgraph - **hierarchical & transversal**

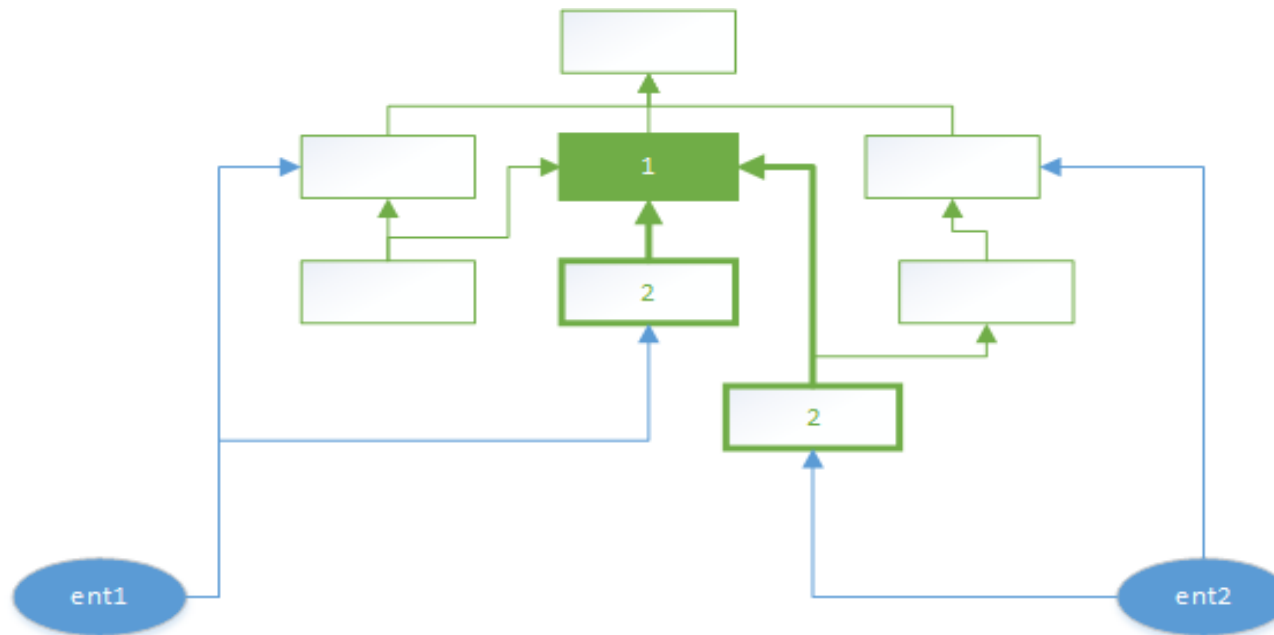


- Compute all pairwise entity similarity scores
- **Combine** into document score

Hierarchical entity similarity

- Using stored ancestors & depths to compute

$$hierSim_{dps}(x, y) = \frac{d(root, lca(x, y))}{d(root, lca(x, y)) + d(lca(x, y), x) + d(lca(x, y), y)}$$



- Example: $hierSim_{dps}(ent1, ent2) = \frac{1}{1 + 2 + 2} = 0.2$

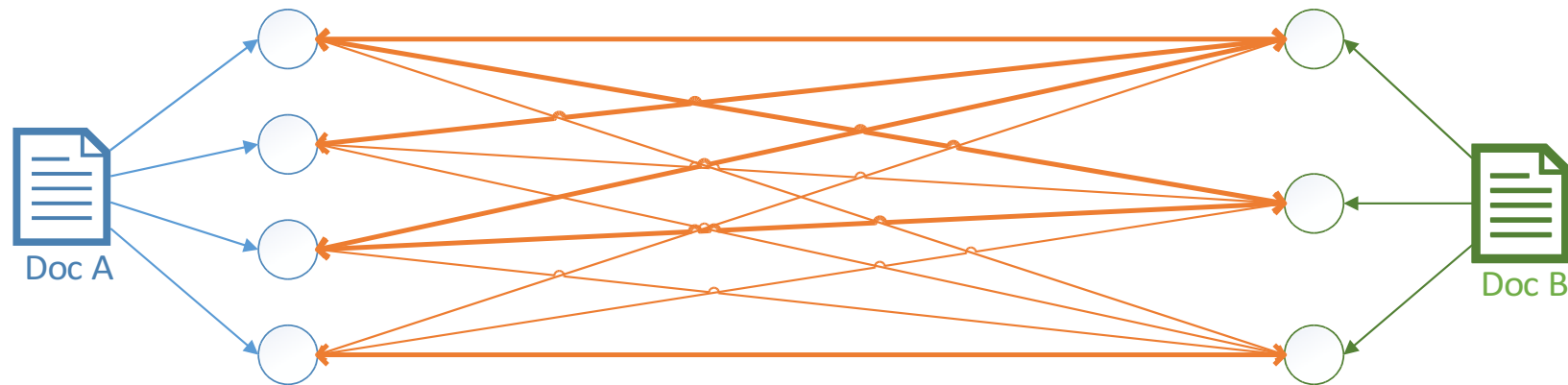
- $$transSim(a, b) = \sum_{l=1}^{L*2} \beta^l * |paths_{a,b}^{(l)}|$$



$$transSim(ent1, ent2) = 0.5^2 + 2 * 0.25^2 + 0.5 * 0.25 = 0.5$$

Document similarity: bipartite graph of entity similarities

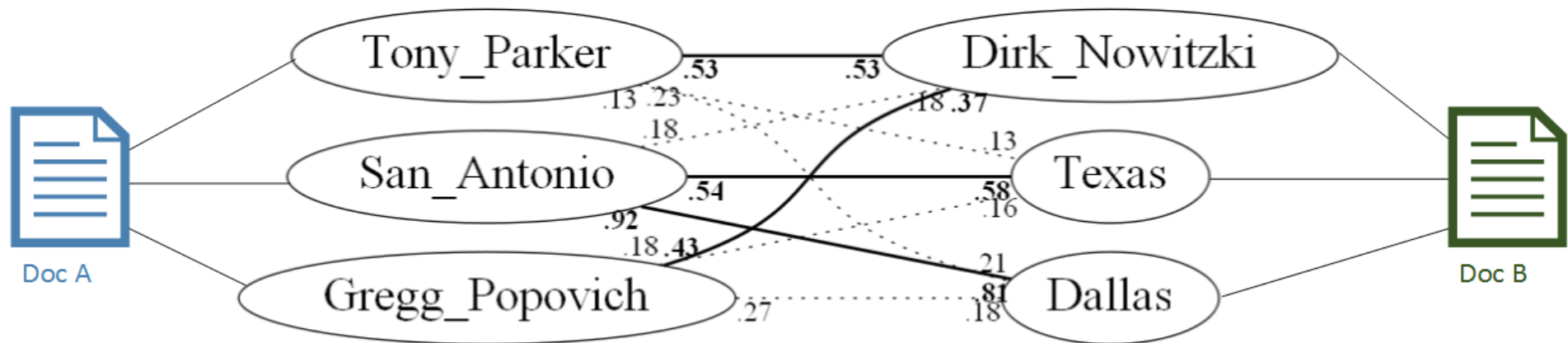
1. Annotation pair similarity: Combine transversal & hierarchical scores
2. Determine *maxGraph*: for each annotation, choose max. score edge (**bold**)



3. Compute document score based on max. edges $(a_{1i}, matched(a_{1i}))$ for each annotation a_{1i} of Doc A:

$$docSim(docA, docB) = \frac{\sum_{a_{1i} \in A_1} (entSim_{ent}(a_{1i}, matched(a_{1i})))}{|A_1| + |A_2|}$$


Document similarity: DBpedia example



- Example documents score:

$$docSim(docA, docB) = \frac{0.53 + 0.92 + 0.43 + 0.53 + 0.58 + 0.81}{3 + 3} \approx 0.63$$

Evaluation

- Task: Measure correlation with human notion of similarity
- Datasets
 - **Document similarity:** Lee50^[1]
 - **Sentence similarity:** 2012-MSRvid-Test^[2], 2015-Images^[3]
- ... using  and **X-LISA**_[ZR14] entity extractor

[1] <https://webfiles.uci.edu/mdlee/LeePincombeWelsh.zip>

[2] <http://research.microsoft.com/en-us/downloads/38cf15fd-b8df-477e-a4e4-a4680caa75af/>

[3] <http://ixa2.si.ehu.es/stswiki/index.php/>

Document Similarity: Lee50 corpus

- 50 short news articles (51 to 126 words)
- Gold standard set of full pairwise document similarity scores

➤ Outperforming baselines
& competition:

- Statistical
(*LSA*, *ESA*, *SSA*)
- Knowledge-based
(*GED*)

		Correlation		
		r	ρ	μ
Baseline	<i>TF - IDF</i>	0.398	0.224	0.286
	<i>AnnOv</i>	0.59	0.46	0.517
Related	<i>LSA</i>	0.696	0.463	0.556
	<i>SSA</i>	0.684	0.488	0.569
	<i>GED</i>	0.63	-	-
	<i>ESA</i>	0.656	0.510	0.574
Ours	GBSS_{$r=2$}	0.712	0.513	0.596
	GBSS_{$r=3$}	0.704	0.519	0.598

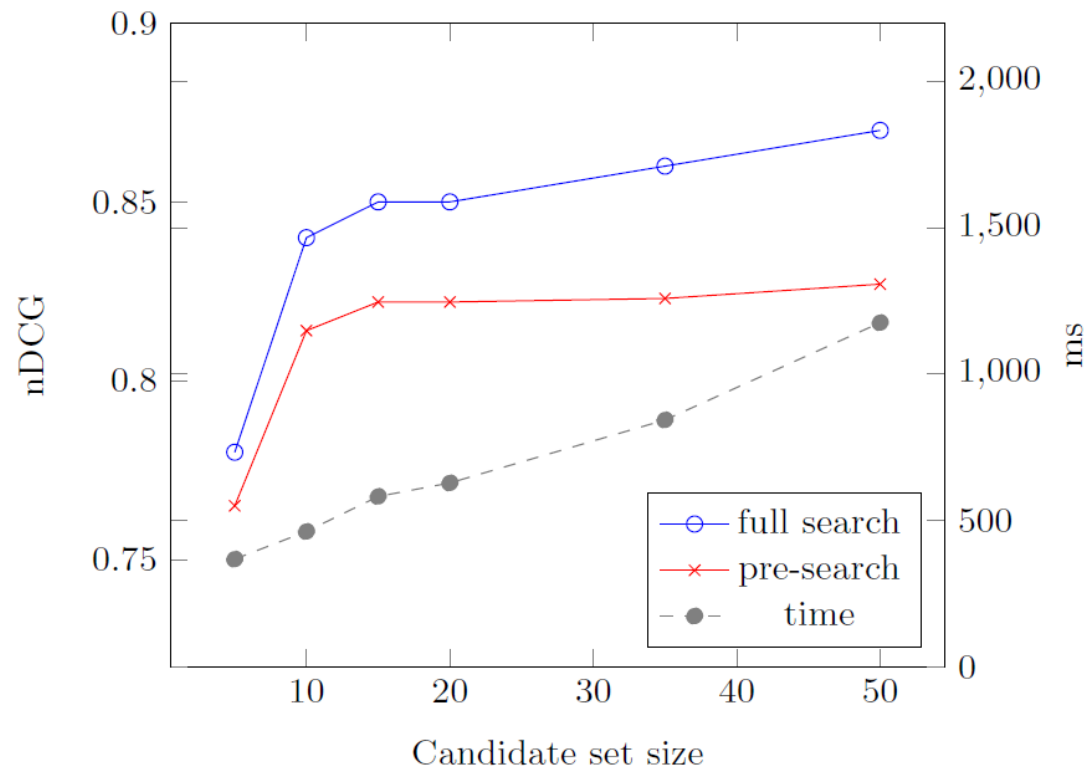
- Compared to related unsupervised approaches
(on texts with one or more extracted entities)
 - 2012-MSRvid-Test: Video descriptions from MSR Video Paraphrase Corpus
 - 2015-Images: Flickr image descriptions

➤ Outperforming
baselines &
competition

- Statistical
(Polyglot)
- Knowledge-based
(Tiantianzhu7,
IRIT, WSL)

		Sentence Semantic Similarity	
		2012-MSRvid-Test	2015-Images
Baseline	STS-12	0.299	-
	STS-15	-	0.603
Related	Polyglot [3]	0.052	0.194
	Tiantianzhu7 [24]	0.594	-
	IRIT [6]	0.672	-
	WSL [22]	-	0.640
Ours	GBSS_{r=2}	0.666	0.707
	GBSS_{r=3}	0.673	0.665

Related-document Search: Pre-Search, Full Search & Efficiency



- Ranking score (nDCG) improves from **Pre-Search** to **Full Search**
- **Computation time** grows linearly with candidate set size
- Here: candidate set of size ~15 achieves high performance

Conclusion & Outlook

- Efficient Graph-based Document Similarity
 - ... combines **hierarchical & transversal** relational knowledge
 - ... **outperforms** related distributional & knowledge-based approaches, on both articles and sentences
 - ... is computationally **efficient**: related-document search
- Lessons learned
 - Value of DBpedia for semantic similarity
 - The more entities (at least one) per document, the better:
 - Few entities: disambiguation helps
 - Many entities: *maxGraph* entity pairing emphasizes meaningful relations
- Resources (code, data, documents):
<http://people.aifb.kit.edu/amo/eswc2016/>

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